## First Internet Bank

## **Authorization to Add A Joint Account Holder**

CURRENT ACCOUNT HOLDER INFORMATION





## Current Customer Name: First Name MI Last Name Account(s) you wish to Social Security #: make joint accounts: JOINT ACCOUNT HOLDER INFORMATION Mr. Mrs. Ms. Dr. \_ First Name Title (optional) Last Name Social Security #: Mother's Maiden Name: If the joint account holder is already a First IB customer, it is not necessary to complete the remaining questions in this section. Date of Birth: Home Phone: Work Phone: Mailing Address: If this is a post office box, please also provide your street/residential address. Circle the address we should use for mailing. \_\_\_\_\_ State: \_\_\_\_\_ ZIP Code: \_\_\_\_ How long at current residence? Years Previous Address (if less than 2 years): State: Email Address: Driver's License #: How long at current employer? Years If you are self-employed, please describe the nature of your business. Employer Address: Employer Phone #: State: ZIP Code: DEPOSIT ACCOUNTS AND SERVICES Please check the box next to the account(s) you would like to make joint accounts. **CHECKING ACCOUNT** ☐ Interest Checking ☐ Free Checking Check here if you would like the joint account holder to have a First IB Check Card, the card that lets you make purchases anywhere VISA® debit cards are accepted and withdraw cash at any PLUS® or STAR® ATM or point-of-sale terminal. Check here if you currently have an Overdraft Line of Credit and would like to add the new joint owner as a joint owner on an Overdraft Line of Credit. Both parties must initial to indicate acceptance of this statement. We intend to apply for joint credit. Further, we agree to be governed by the terms and conditions of the Overdraft Line of Credit account as described in the agreement, disclosure statement, and notice of billing rights which we have received and reviewed. The statements herein are made for the purpose of obtaining credit and are true, accurate, and complete to the best of our knowledge and belief. First Internet Bank of Indiana is authorized to check our credit and employment history and to answer questions about our credit experience. We understand and agree that use of the Overdraft Line of Credit shall evidence acceptance of the terms and conditions of the Overdraft Line of Credit Agreement. We also understand and agree that First Internet Bank of Indiana may change the interest rate charged on the Overdraft Line of Credit from time to time upon notice as provided for in the Overdraft Line of Credit Agreement. Primary Account Holder Joint Account Holder **SAVINGS ACCOUNT** ☐ Regular Savings ☐ Free Savings ☐ Money Market Savings ☐ Tomorrow's Tycoons Check here if you would like the joint account holder to have a First IB ATM Card, the card that lets you withdraw cash at any PLUS® or STAR® ATM or point-of-sale terminal.

CERTIFICATES OF DEPOSIT	
☐ All CDs I hold at First IB ☐ Only the following CDs (list 3-digit produc	t codes):
ACCOUNT OWNERSHIP & BENEFICIARY DESIGNATION (all deposit account h	olders must complete this section)
☐ Joint – With Survivorship ☐ Joint – No Survivorship	
Specific Title (i.e., Revocable Trust, Pay-on-Death Account, etc.):	
Primary Beneficiary Name:	Relationship:
Secondary Beneficiary Name:	Relationship:
CREDIT CARD ACCOUNTS	
Please check the box below if you wish to add a joint owner to your First IB credit ca	rd account. This offer is subject to credit approval.
CONNECT Classic or Select	
Both parties must initial to indicate acceptance of this statement. <b>We intend to apply for joint credit.</b> Further, By signing this agreement, we agree to be governed by the terms and conditions of the VISA account as described in the cardholder agreement, disclosure statement and notice of billing rights which we have received and reviewed. The statements herein are made for the purpose of obtaining credit and are true, accurate, and complete to the best of our knowledge and belief. First Internet Bank of Indiana is authorized to answer questions about my credit experience.	
Primary Account Holder	Joint Account Holder
ONLINE BANKING ACCESS	
ONLINE BANKING ACCESS  If you would like to the joint account holder to have access to your account(s) throug conditions of our Online Banking Access Agreement, which is available through the	
If you would like to the joint account holder to have access to your account(s) throug	First IB website.
If you would like to the joint account holder to have access to your account(s) throug conditions of our Online Banking Access Agreement, which is available through the I	First IB website. through the online banking system. We have reviewed the Online
If you would like to the joint account holder to have access to your account(s) throug conditions of our Online Banking Access Agreement, which is available through the limit account holder access to our First IB account(s) Banking Access Agreement and agree to its terms.	First IB website. through the online banking system. We have reviewed the Online
If you would like to the joint account holder to have access to your account(s) throug conditions of our Online Banking Access Agreement, which is available through the limit account holder access to our First IB account(s) Banking Access Agreement and agree to its terms.  No, we do not wish for the joint account holder to have access to our First II	through the online banking system. We have reviewed the Online  B account(s) through the online banking system at this time.
If you would like to the joint account holder to have access to your account(s) throug conditions of our Online Banking Access Agreement, which is available through the last open access to our First IB account(s).  Yes, please grant the joint account holder access to our First IB account(s). Banking Access Agreement and agree to its terms.  No, we do not wish for the joint account holder to have access to our First II.  CURRENT ACCOUNT HOLDER SIGNATURE  I authorize First Internet Bank of Indiana (also known as First IB), to add the above respectively.	through the online banking system. We have reviewed the Online  B account(s) through the online banking system at this time.
If you would like to the joint account holder to have access to your account(s) throug conditions of our Online Banking Access Agreement, which is available through the large Yes, please grant the joint account holder access to our First IB account(s) Banking Access Agreement and agree to its terms.  No, we do not wish for the joint account holder to have access to our First II CURRENT ACCOUNT HOLDER SIGNATURE	through the online banking system. We have reviewed the Online  B account(s) through the online banking system at this time.
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If you would like to the joint account holder to have access to your account(s) through conditions of our Online Banking Access Agreement, which is available through the limit of the joint account holder access to our First IB account(s). Banking Access Agreement and agree to its terms.  No, we do not wish for the joint account holder to have access to our First II  CURRENT ACCOUNT HOLDER SIGNATURE  I authorize First Internet Bank of Indiana (also known as First IB), to add the above of the primary Account Holder  Yes, please grant the joint account holder to have access to our First II  CURRENT ACCOUNT HOLDER SIGNATURE  By submitting this information, you acknowledge that this is an application for an account USA PATRIOT Act of 2001, we may request additional information or documents to account. The approval process may include an inquiry into your past banking relation By the signature below, I agree to the Terms and Conditions of your Deposit Account	through the online banking system. We have reviewed the Online  B account(s) through the online banking system at this time.  B account(s) through the online banking system at this time.  Date  Date  Date  Date  Tourn with First Internet Bank of Indiana. In accordance with the be submitted in order to verify your identity prior to opening an analysis as well as a review of your credit history.  It and acknowledge receipt of the Disclosures. I also authorize or other online or electronic communications.
If you would like to the joint account holder to have access to your account(s) throug conditions of our Online Banking Access Agreement, which is available through the large of the point account holder access to our First IB account(s).  Yes, please grant the joint account holder access to our First IB account(s). Banking Access Agreement and agree to its terms.  No, we do not wish for the joint account holder to have access to our First IB.  CURRENT ACCOUNT HOLDER SIGNATURE  I authorize First Internet Bank of Indiana (also known as First IB), to add the above of the primary Account Holder  Yes, please grant the joint account holder to have access to our First IB.  CURRENT ACCOUNT HOLDER SIGNATURE  By submitting this information, you acknowledge that this is an application for an accuse USA PATRIOT Act of 2001, we may request additional information or documents to account. The approval process may include an inquiry into your past banking relation. By the signature below, I agree to the Terms and Conditions of your Deposit Account additional deposit accounts and services I may request in the future via voice, email.	through the online banking system. We have reviewed the Online  B account(s) through the online banking system at this time.  B account(s) through the online banking system at this time.  Date  Date  Date  Date  Tourn with First Internet Bank of Indiana. In accordance with the be submitted in order to verify your identity prior to opening an analysis as well as a review of your credit history.  It and acknowledge receipt of the Disclosures. I also authorize or other online or electronic communications.

Please complete both pages and return them, signed, to First Internet Bank of Indiana, PO Box 6080, Fishers, IN 46038. If you prefer, you may fax the form, toll-free, to us at 1-888-644-8678. The joint account holder will receive a confirmation from First Internet Bank once we have set up his/her account. If you have questions regarding this application, please call us toll-free at 1-888-873-3424.